## **FLX Platform Update**

Technology Release Notes: April 2024



Amplify your messaging by leveraging a tailored intelligence hub to effortlessly gather diverse insights and use Al-facilitated content to generate personalized digital campaigns.

## Introducing FLX Artificial Intelligence (AI), delivering:

- <u>Convenience</u>: Effortlessly search and process massive volumes of content at scale, empowering you to extract valuable insights real-time.
- Workflow: Streamline content search, filtering, and curation.
- <u>Productivity</u>: Consolidate your selected content into summaries and attribution in seconds.
- <u>Scalability</u>: Create content for customized newsletters and digital outreach for your clients and prospects with a click of a button.

WHO IS IT FOR?	FLX AI	Benefit
Asset Managers	<ul><li>Content aggregation</li><li>Dynamic content creation</li><li>Digital newsletters</li><li>Engagement tracking</li></ul>	<ul> <li>Share insights with Al- generated summaries in minutes tailored to, and relevant for, your target audiences.</li> </ul>
Wealth Management Firms	<ul> <li>Rules-based curation of firm-approved materials</li> <li>Content aggregation from your approved asset managers</li> <li>Easily consolidate with your own news and thought leadership</li> </ul>	<ul> <li>No need to solicit asset manager materials, saving time and boosting productivity.</li> <li>Efficiently summarize fund commentary across strategies and partners.</li> </ul>
Advisors	<ul> <li>Seamless aggregation of timely and relevant topics</li> <li>Client &amp; prospect email campaigns</li> </ul>	<ul> <li>Single destination for content of most interest.</li> <li>Develop your client service communications and prospecting campaigns at the touch of a button.</li> </ul>

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